ABN/ARSN

Rule 3.8A

## **Appendix 3C**

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

Serv	corp Limited	97 089 222 506			
We (	the entity) give ASX the following	information.			
Info	Information about buy-back				
1	Type of buy-back	On-market			
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary			
3	Voting rights (eg, one for one)	One for one			
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid			
5	Number of shares/units in the <sup>+</sup> class on issue	98,440,807			
6	Whether shareholder/unitholder approval is required for buy-back	Not required			
7	Reason for buy-back	Reduction of shares on issue. Active capital management funded from surplus cash.			

<sup>&</sup>lt;sup>+</sup> See chapter 19 for defined terms. 11/01/2010 Appendix 3C Page 1

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)	None		
On-market buy-back				
9	Name of broker who will act on the company's behalf	To be advised		
10	Deleted 30/9/2001.			
11	If the company/trust intends to buy back a maximum number of shares - that number  Note: This requires a figure to be included, not a	SRV intends to buy back up to 5.0 million shares (approximately 5.0% of ordinary shares on issue).		
	percentage.			
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buyback be of unlimited duration - that intention	Commencing on 11 September 2012 for a 12 month maximum period.		
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	N/A		
Employee share scheme buy-back				
14	Number of shares proposed to be	N/A		
14	bought back	N/A		
15	Price to be offered for shares			

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<sup>&</sup>lt;sup>+</sup> See chapter 19 for defined terms.

Sele	Name of person or description of class of person whose shares are proposed to be bought back		
17	Number of shares proposed to be bought back		
18	Price to be offered for shares		
<b>Equ</b>	Percentage of shares proposed to be bought back		
20	Total number of shares proposed to be bought back if all offers are accepted		
21	Price to be offered for shares		
22	*Record date for participation in offer  Cross reference: Appendix 7A, clause 9.		
Compliance statement			
1.	The company is in compliance with all Corporations Act requirements relevant to this buy-back.		
or, for trusts only:			
1.	The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 97/422, and of the trust's constitution, relevant to this buy-back.		
2.	There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.		
Sign here: Date: 28 August 2012 (Director/Company Secretary)			
Print name: Gregory Pearce			

<sup>+</sup> See chapter 19 for defined terms.